

Argent Global Value Equity



Separate account structure

Holdings held directly in your account



Long-term view



Global opportunity set

Themes

- **Healthcare and Industrial Innovation:** Robotics, Automation, Devices
- **Real Assets and Asset Management:** Real Estate, Infrastructure
- **Environmental, Social, Governance (ESG):** Water, Renewable Energy. Avoid authoritarian governments
- **Activist Situations:** Making positive operations and ESG changes

Process Notes

- Proprietary upside and downside quantitative model to understand risk/reward
- Value approach: own stocks with low valuation relative to potential
- Global opportunity set
- 100% liquid separate account structure

Managers



Matt Ristuccia MBA, CFA
Chief Investment Officer

PORTFOLIO MANAGER



Timothy Duchesneau
Director of Research

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