

Argent Global Value Equity







Separate account structure Holdings held directly in your account

Long-term view

Global opportunity set

Themes

- Healthcare and Industrial Innovation: Robotics, Automation, Devices
- Real Assets and Asset Management: Real Estate, Infrastructure
- Environmental, Social, Governance (ESG): Water, Renewable Energy. Avoid authoritarian governments
- Activist Situations: Making positive operations and ESG changes

Process Notes

- Proprietary upside and downside quantitative model to understand risk/reward
- Value approach: own stocks with low valuation relative to potential
- Global opportunity set

For more information

100% liquid separate account structure

Managers



Matt Ristuccia MBA, CFA Chief Investment Officer PORTFOLIO MANAGER



Timothy Duchesneau Director of Research

Joseph E. Finn, Dir. of Bus. Development about the strategy, contact: 781 290-4900 jfinn@argentwm.com

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