

Argent Global Asset Allocation



**Globally diversified,
risk-based core
portfolios**



**Asset class
diversification**

Large, Small, Mid, International
and Emerging markets



**Actively &
tactically managed**

seeking major global asset class
opportunities for long-term
returns consistent to the risk profile

Details

- Tax-friendly as the portfolio management team actively tax loss harvests
- Low turnover
- Long-term oriented
- We manage both ETF and Mutual Fund versions of globally diversified Equity, Growth, Moderate Plus, Moderate, Conserative, and Bond. These strategies are managed with maximum and minimum tolerance bands for equity and defensive assets.
- We manage a tactical strategy with no tolerance bands and the flexibility to invest in both ETFs and Mutual Funds in the same account.

Account Information

This strategy is offered as a separately managed account. ESG factors are considered in every investment made.

Managers



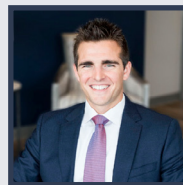
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PORTFOLIO MANAGER



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