

OVERVIEW

Details:

- Strategy invests in management teams and companies where innovation is key to success.
- Separately managed account structure.

Structure:

- The strategy seeks to invest in burgeoning trends and themes that will play out over many years including Artificial Intelligence, Autonomous Manufacturing, 5G Infrastructure, Driverless Technology, Cyber-Security, Payment Systems, Healthcare Innovation, and Big Data.

Attributes:

- Between 20-40 securities. Typically growth oriented stocks. Long-term, futurist approach to investing.

Account Information:

- Strategy offered as separately managed account

MANAGERS



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Disclosures

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