

Argent High Dividend

OVERVIEW

Details:

- The strategy seeks to have a higher yield than the S&P 500 with more earnings growth and less beta
- Separately Managed Account structure

Structure:

- The strategy is constantly reviewed to seek the highest yield to earnings growth all while reducing beta
- The strategy seeks to invest in long term trends and themes within all industries (such as 3D printing, cloud computing, renewable energy, driverless cars, 5G, healthcare, transportation, and technology)
- The strategy may carry high weights in certain industries/sectors at a particular point in time

Attributes:

- Concentrated holdings between 20-40 securities
- Typically has higher yielding securities paired with some lower yielding securities that have above average free cash flow to firm growth
- The strategy seeks to be opportunistic with its energy weighting relative to the benchmark

Account Information:

- Strategy offered as separately managed account

Disclosures

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MANAGERS



Timothy Duchesneau
INVESTMENT ANALYST
Portfolio Manager



Matt Ristuccia MBA, CFA
CHIEF INVESTMENT OFFICER
Analyst



CONTACT

For more information about the strategy:

Joseph E. Finn, Dir. of Bus. Development
781 290-4900 | jfinn@argentwm.com